

### CLIENT INFORMATION SHEET

Date: \_\_\_\_\_

First Name	Middle Name	Last Name	Social Security	
			/	/
Address			Date of Birth	Age
City		State	Zip	
Cell Phone	Home Phone	Email Address		

#### Emergency Contact/ Responsible Party

First Name	Middle Name	Last Name	Relationship
Address			Phone
City		State	Zip

Do you authorize Complete Wellness to call, text, and email regarding scheduling and appointment reminders?     Yes     No

How did you hear about us? (check all that apply)

- |   |  |   |                                      |
|---|--|---|--------------------------------------|
| <input type="checkbox"/> CompleteW.com    | <input type="checkbox"/> Outpatient Clinic | <input type="checkbox"/> Returning Patient  | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Psychology Today | <input type="checkbox"/> Hospital          | <input type="checkbox"/> Insurance Provider |                                      |
| <input type="checkbox"/> Web Search       | <input type="checkbox"/> Physician         | <input type="checkbox"/> Friend             |                                      |

What services are you interested in receiving at Complete Wellness? (check all that apply)

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Medication Management    | <input type="checkbox"/> Psychological Testing | <input type="checkbox"/> Fitness for Duty     |
| <input type="checkbox"/> Acupuncture              | <input type="checkbox"/> Bariatric Evaluation  | <input type="checkbox"/> Social Anxiety Group |
| <input type="checkbox"/> Individual Psychotherapy | <input type="checkbox"/> Forensic Evaluation   | <input type="checkbox"/> Men's Process Group  |
| <input type="checkbox"/> Couples Psychotherapy    |  |   |

#### Employer

Company	Position	Contact Phone Number
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#### Insurance – Behavioral Health

Insurance Name: \_\_\_\_\_ Provider Service Phone Number: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

## Primary Care Physician

Physician Name		Address	
City	State	Zip	Phone

When was your last visit to your Primary Care Physician? \_\_\_\_\_

Please list any medications you are currently taking? \_\_\_\_\_

Please list any severe allergies. \_\_\_\_\_

Do you have any of the following?

Insulin Dependent Diabetes     Epilepsy     Heart Condition     Pace Maker

Race (*check all that apply*)     Asian     Native American/Alaskan Native     White  
 Black/African American     Native Hawaiian/Other Pacific Islander

Ethnicity (*check one*)     Hispanic/Latinx     Non-Hispanic/Non-Latinx

Are you a hurricane victim?     No     Yes

Marital status (*check one*)     Never Married     Married     Separated  
 Divorced     Widowed

Living situation (*check one*)     Crisis Residence     Foster Care     Homeless shelter  
 Institutional Setting     Jail/Correctional Facility  
 Private Residence     Residential Care     Other

Employment status (*check one*)     Full/Part time employed     Full/Part time student  
 Not seeking employment     Unemployed – Disabled  
 Retired     Unemployed/Seeking employment

Are you a veteran?     No     Yes If yes, of which war(s)? \_\_\_\_\_

Highest level of education completed? \_\_\_\_\_

How many arrests within past 30 days? \_\_\_\_\_

What is your primary language? \_\_\_\_\_

Do you speak any other language?     No     Yes If "Yes" which language(s)? \_\_\_\_\_

Do you have any difficulty hearing?     No     Yes

Do you have any difficulty seeing?     No     Yes

Are you pregnant?     No     Yes